



Artemis
Project and Financing

WHO ARE WE

Since 1995 we have been providing strategic consulting services with a view to supporting businesses throughout their growth process, using project financing models.

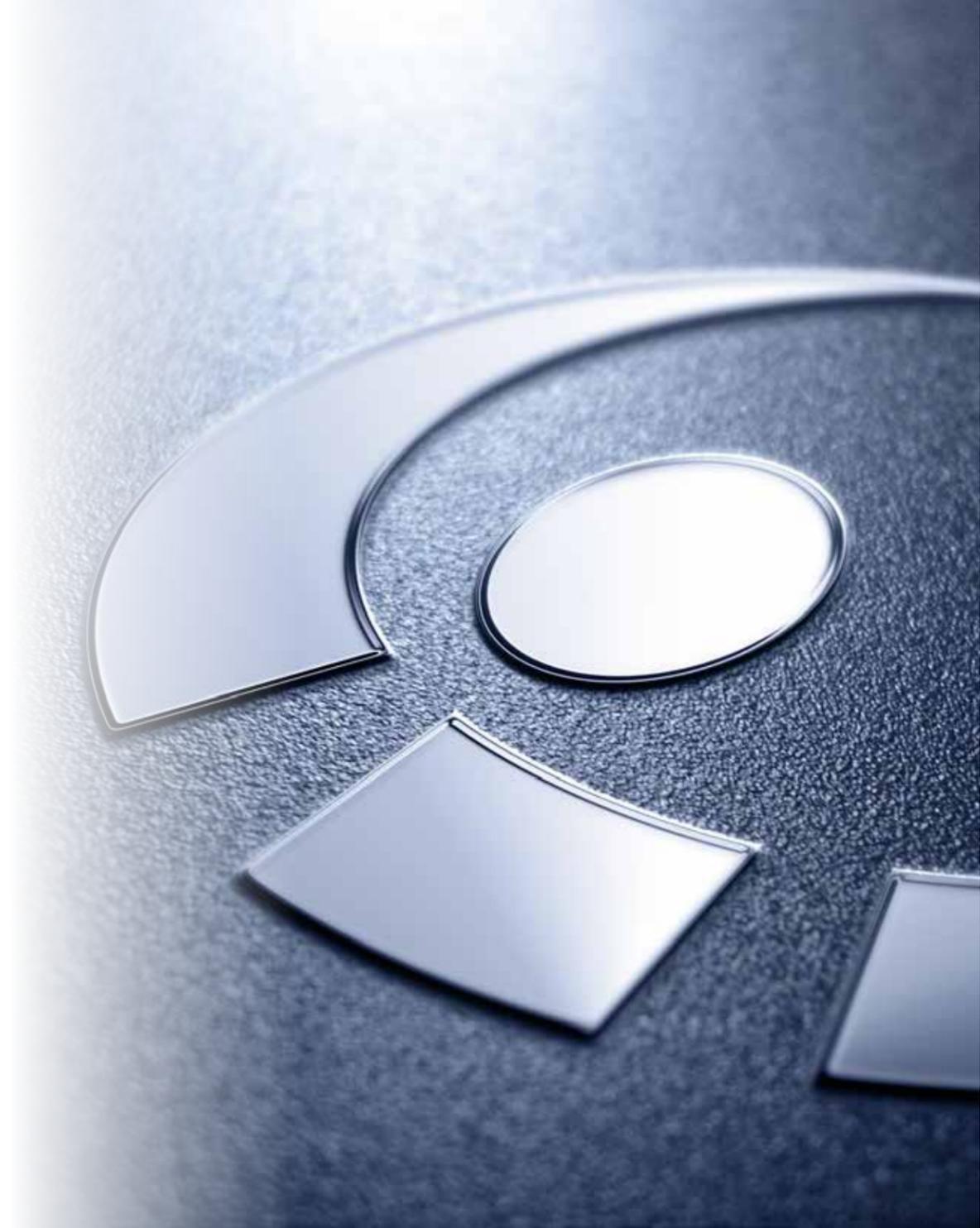
We offer assistance and expertise for the raising of financial resources for the development of the enterprise and its business plans.

Artemis is a partner of the PhD in Agricultural and Food Economics and Policy – University of Bologna – Department of Agricultural Economics and Engineering.

Artemis is also a partner of Infomanager Srl, a university spin-off company specialized in the processing of economic and financial data, and also of Centuria Agenzia per l'innovazione della Romagna Soc. Consort.

Arl, the corporate purpose of which is the promotion of entrepreneurship, industrial research, and innovation.

A PARTNER FOR THE FUTURE

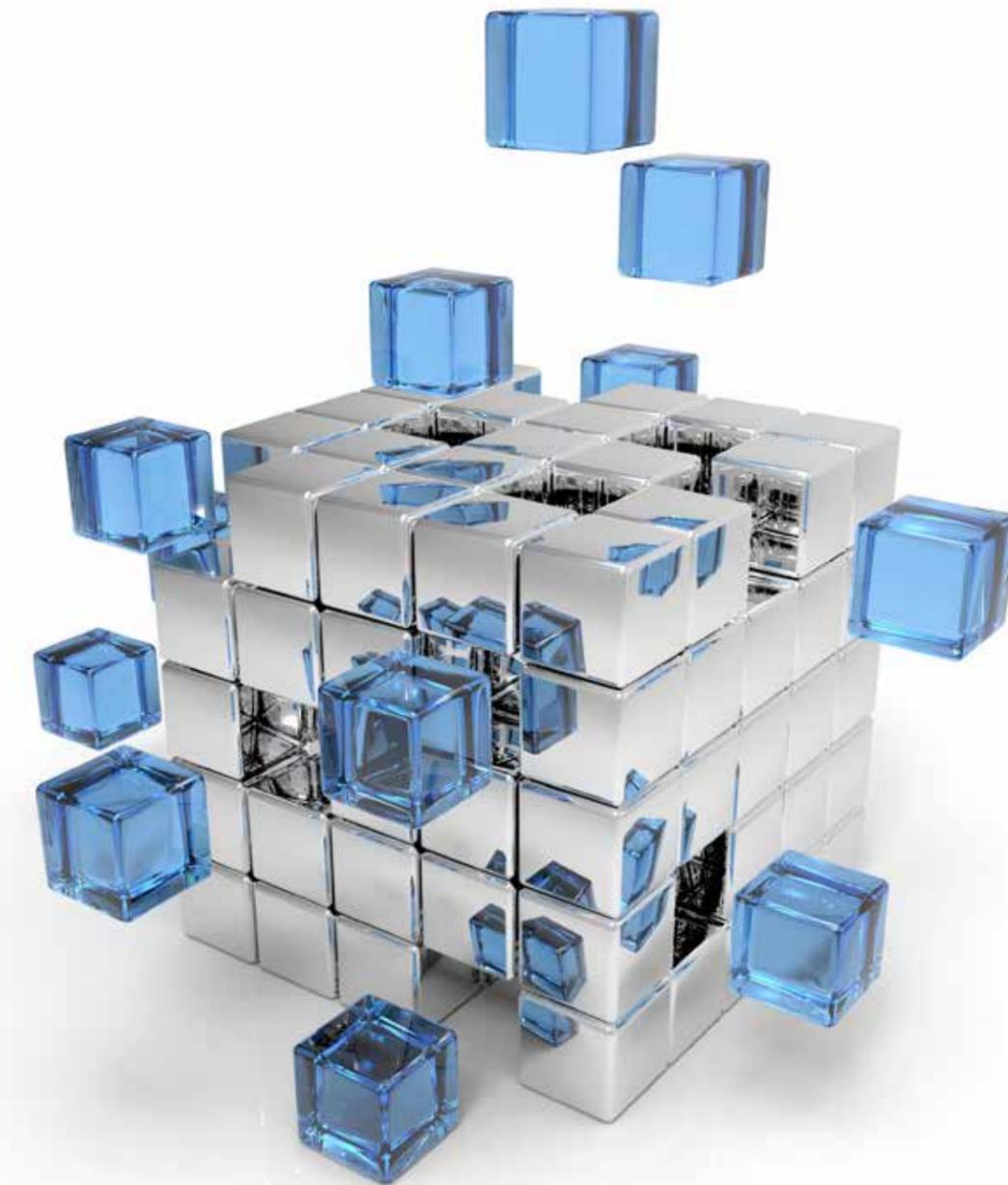


OUR MISSION

Our mission is to become the partners of the enterprise, supporting it throughout a growth and development process and creating synergy between all of the resources available.

Starting from an economic, organizational and “cultural” analysis of the enterprise, we are thus able to develop a long term strategy, combining specialist consulting and highly developed skills in researching all the possible types of funding that can support this process. This multidisciplinary approach, an in-depth knowledge of financing systems and of their formal and bureaucratic procedures as well as the constant interaction with financial institutions are the main characteristics that set us apart.

WE GO BEYOND THE USUAL METHODS TO BRING YOU RESULTS



OUR GOALS

Our goal is to provide our customers with the most suitable tools to implement projects and make investments in the sector in which they operate.

We are the link between customer, needs, and expert resources in the financial world, with a view to offering the support necessary for the development of projects and studies capable of achieving bankability and economic sustainability objectives.

SOLID RELATIONS TO MEET CONCRETE TARGETS



OUR WORK

Over the years we have carried through more than 2,000 projects, built numerous partnerships, and developed a number of activities with important companies and associations operating in different sectors, with a special focus on the Agri-food and Agricultural industry.

We support entrepreneurs and businesses in their search for new market opportunities and in the launch of new project ideas, all for the purpose of reaching the goal together.

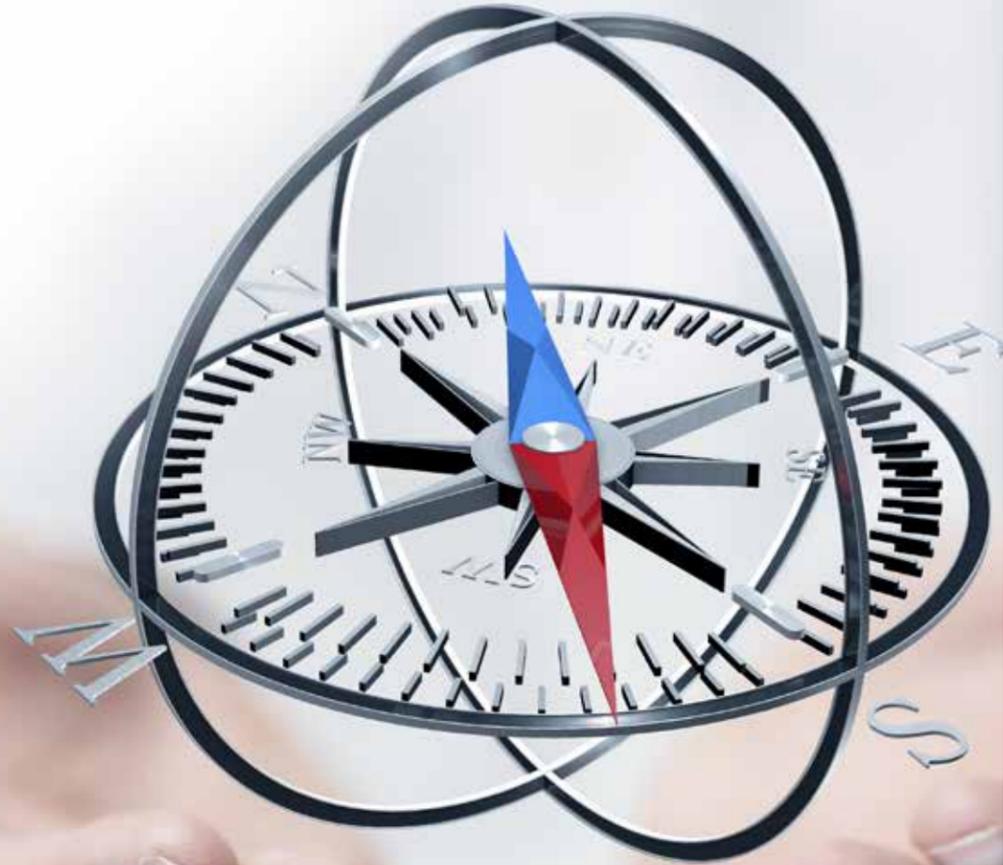
THE GOAL IS CLOSER



OUR GEOGRAPHICAL OPERATING AREAS

Over the years, our major geographical operating areas, besides the Emilia-Romagna region, have been Tuscany, Umbria, Campania, Abruzzi, Molise, Valle d'Aosta and Veneto. Our flexibility and knowledge of the national territory are invaluable assets for meeting challenges in any part of the country.

**WE ENSURE
MAXIMUM
EFFICIENCY
WHEREVER
YOU ARE**



OUR SERVICES

We provide advanced consulting services for next generation financial planning. We support businesses throughout their development process exploiting the “capital market” so that their operations can be financed under the most favourable conditions.

Our activities

- Specific analysis of the corporate environment
- Development of economic and financial plans
- Analysis of funding methods and of the company's financial needs
- Research and analysis of the perfect combination of the financial tools available to the capital market (non-refundable grants, soft loans, market-based credit lines)
- Customised feasibility analyses

- Formulation of the project and preparation of the necessary documentation
- Economic and financial analysis, and development of the business plan
- Management and reporting of projects

Within the context of **Low-Interest Financing**, we are able to support businesses through::

- Projects to support investments that through capital contributions and soft loans allocated by EU, national, and regional bodies, allow the company to minimize the financial impact
- Consulting and support for entrepreneurial development and startup companies
- Research programmes and studies
- Integrated projects and Development Contracts for the promotion and enhancement of Industries and Districts

THE MEETING POINT BETWEEN NEEDS AND RESULTS



OUR EXPERIENCE

Since 1995 we have gained a wealth of experience in using all the main financial instruments available for:

- **Integrated projects**

In this context we have prepared and coordinated numerous Industry and District Contracts (managed by Mipaaf) and regional Industry Projects in the Egg, Fodder, Wine, Fruit and Vegetable, and Meat sectors;

- **Low-interest financing projects**

The low-interest financing tools most widely used in the past few years range from regional Operational Programmes and Rural Development Programmes for the management of EU structural funds, wine CMO, CAP, Law 488/92, investment tax credits, to the most diverse forms of State Aid introduced by regional and national standards in different sectors, research, development and internationalization, with hundreds of projects successfully organised and completed;

- **Financed training projects**

We are able to provide consulting services by carrying out direct corporate operations tailored to each individual situation and using different forms of funding such as inter-professional funds and regional ESF contributions;

- **Agribusiness research and innovation projects**

We have provided technical support, and pre-competitive research and development for products, processes and services within a number of cooperation projects in the meat, wine, and fruit and vegetable sectors;

- **Investment projects**

We have helped companies obtain financial resources in private capital markets (investment funds and investors, private equity, World Bank, International Finance Corporation – IFC, etc.).



SKILLS AND EXPERTISE FOR ALL YOUR PROJECTS



ARTEMIS Srl

Via G. Bruno, 144 - 47521 Cesena (FC)

Tel. 0547 381191 - Fax 0547 632814

www.artemisitalia.com - info@artemisitalia.com

Italian tax code and VAT number 01294080393